



City of Framingham
Office of the Treasurer/Collector
150 Concord Street
Framingham, MA 01702-8381

Carolyn Lyons, Treasurer/Collector
Treasurer@framinghamma.org
Phone: 508-532-5430, Fax: 508-532-5715

ELDERLY AND DISABLED TAXATION FUND TAXPAYER INFORMATION

You may be eligible to reduce your Real Estate taxes under the provisions MGL Chapter 60 section 3D, if you meet the requirements listed below.

Qualifications are related to age, ownership, residency, income and assets. Income and asset verification are required. See attached for all necessary documents required to complete this application.

All applications must be filed annually between January 1st and March 4th.

ALL APPLICANTS-ELDERLY AND DISABLED:

- Must own and occupy the property as their domicile
- Must have been a Framingham resident for more than 5 years.

If Applicant is Single:

- Must be 60 years of age as of July 1, 2021
- Gross income, excluding domicile, cannot exceed \$30,000.
- Total Estate, excluding domicile, cannot exceed \$100,000.

If Applicant is Married:

- One partner needs to be 60 years of age as of July 1, 2021
- Gross income from all sources for 2020 cannot exceed \$40,000.
- Total estate, excluding domicile, cannot exceed \$200,000.

If Applicant is Disabled:

- Must have SSDI or private disability insurance
- Must need the income and estate requirements as state above

PLEASE PROVIDE COPIES OF BANK STATEMENTS, PENSION STATEMENTS, SOCIAL SECURITY STATEMENTS AND INCOME TAX RETURNS FOR 2021.

Please note: Any resident who received tax deferral is not eligible for this program.